



# USDA TURKEY MARKET NEWS REPORT

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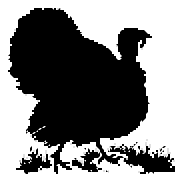
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No sales was reported. Demand was light to moderate. Offerings were light to adequate. Parts and meats trading was slow to moderate. Demand was light to moderate. Supplies were mixed.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums with small volumes of thigh meat and tails, balance slow. Demand was light to moderate. Offerings were short to adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 28, 2005**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 29, 2005**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JUNE 2005.

The market tone on tom drums and tom full-cut wings was steady to fully steady, tom necks steady to barely steady and tom 2-joint wings barely steady to weak. Demand light to moderate on tom drums and tom full-cut wings, tom necks light, tom 2-joint wings extremely light to light. Offerings of tom full-cut wings short, tom drums short to light at best, tom necks adequate to fully adequate and tom 2-joint wings adequate to burdensome. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	145.00	56
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	50.00		50.00	20
DRUMSTICKS, TOM—FRESH		M	49.00	200
DRUMSTICKS, HEN		F	41.25	160
WINGS, FULL-CUT, TOM	25.00		25.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	30.00-35.00		32.33	120
WINGS, V-TYPE, HEN		F	90.00	40
NECKS, TOM		F	39.86	149
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	171.00	40
BREASTS, B/S, TOM—FRESH 3/		M	176.33	120
THIGH MEAT		F	83.00	40
THIGH MEAT—FRESH		F	83.35	52
BREAST TRIM MEAT	142.00		142.00	120
SCAPULA MEAT		T	94.00	80
TENDERLOINS	150.00		150.00	20
DESTRAPPED TENDERS	148.00		148.00	120
DESTRAPPED TENDERS—FRESH	170.00		170.00	20
WING MEAT WITH SKIN	60.00		60.00	120
MECHANICALLY SEPARATED 4/	31.00		31.00	20
MECHANICALLY SEPARATED—FRESH 4/		F	33.00	24

#### EXPORT TRADING

DRUMSTICKS, TOMS	49.00		49.00	40
WINGS FULL-CUT - TOMS		M	25.75	240
WINGS, V-TYPE, TOM		T	32.00	208
TAILS		T	25.00	40
MECHANICALLY SEPARATED 4/		M	29.33	120
THIGH MEAT - FROZEN	82.00		82.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	70-79
FROZEN TURKEYS Y TOMS 14-24#	70-78
FROZEN TURKEYS Y TOMS 24-28#	69-78

#### **SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

#### **USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby,
	Fax	(562)432-8295	Officer-in-Charge
	Recorded	(213)534-1335	

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JUNE 2005

The market tone on fresh tom breast meat was steady to firm with some of the strength due to upcoming holiday processing schedules and reduced weights due to the heat. The breast trim market tone was steady to firm, destrapped tenderloins and scapula steady, frozen wing meat with skin barely steady to instances weak. Demand on fresh tom breast meat was moderate to good with interest noted for post-holiday needs. The demand on breast trim was modeate to good, destrapped tenderloins moderate, wing meat with skin light to moderate with scapula and frozen tom breast meat light. Offerings of breast trim and fresh tom breast meat light and held with confidence, destrapped tenderloins and frozen tom breast meat adequate, frozen wing meat with skin adequate to instances burdensome. Offerings of frozen destrapped tenderloins were becoming better balanced. The undertone on fresh -20% mechanically separated turkey was steady with spot strength noted due in part to the upcoming holiday, frozen steady to weak with trading from current production noted at lower prices. Trading centered on a moderately heavy volume of frozen destrapped tenderloins and a moderate volume of fresh tom breast meat, balance slow. For domestic: hearts 24, fresh thigh trim 48, Grade A non-bsted 18-20 lb. breasts 140, fresh ground breast trim 143, frozen breeder tom bresat meat 160 cents delivered. Livers traded at 26 cents delivered export for October-November shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/	145.00		145.00	26
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	50.00		50.00	80
DRUMSTICKS, TOM—FRESH	50.00		50.00	40
DRUMSTICKS, HEN		F	41.25	160
WINGS, FULL-CUT, TOM	27.00		27.00	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	30.00		30.00	40
WINGS, V-TYPE, HEN		F	90.00	40
NECKS, TOM		F	39.86	149
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	171.00	40
BREASTS, B/S, TOM—FRESH 3/	177.00-181.00		178.48	270
THIGH MEAT		F	83.00	40
THIGH MEAT—FRESH	82.00		82.00	33
BREAST TRIM MEAT	142.00		142.00	40
SCAPULA MEAT	95.00		95.00	12
TENDERLOINS		T	150.00	20
DESTRAPPED TENDERS	147.00-150.00		148.13	556
DESTRAPPED TENDERS—FRESH		T	170.00	20
WING MEAT WITH SKIN		T	60.00	120
MECHANICALLY SEPARATED 4/	25.00-30.00		28.00	120
MECHANICALLY SEPARATED—FRESH 4/	32.00-35.00		32.89	201

#### EXPORT TRADING

DRUMSTICKS, TOMS	50.00		50.00	144
WINGS FULL-CUT - TOMS		M	25.75	240
WINGS, V-TYPE, TOM				
TAILS	23.00		23.00	40
MECHANICALLY SEPARATED 4/		M	29.33	120
THIGH MEAT - FROZEN	83.00		83.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/29/05**

**POULTRY HEALTH BOARD**

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2004-2005		No report issued.	
2003-2004		No report issued.	